



## SECURITIES TRANSFER INSTRUCTIONS

Thank you for your interest in making a gift of securities to a fund at the Foundation for Appalachian Ohio. Please find instructions below.

### DONOR INFORMATION

**Donor Name and Address:**

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**Name of Broker or Bank:**

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### FAO CUSTODIAN BANK INFORMATION – TO PROVIDE TO YOUR BROKER

**Deliver to:**

Charles Schwab  
P.O. Box 2380  
Omaha, NE 68103-2339

**DTC #:**

0164

**Code:**

40

**Receiving Account:**

Foundation for Appalachian Ohio [FAO]  
7685-9499

**FAO Tax ID:**

31-1620483

**Name of Security Donation:**

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**Number of Shares:**

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**This gift is securities for:**

[name of fund or purpose of gift]

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DTC transfers of securities are received anonymously. In order to track the gift's arrival and ensure that it is credited properly, please forward a copy of this form to Phyllis Moody, FAO Controller, at [pmoody@ffao.org](mailto:pmoody@ffao.org) or by fax to 740.753.3333.