



NOTIFICATION OF FUTURE GIFT INTENT

THANK YOU for your visionary gift to the **Lawrence County Community Foundation** through your estate plans! We greatly appreciate your willingness to share your intent and look forward to honoring your legacy and the lasting difference it will make.

The Lawrence County Community Foundation is affiliated with the Foundation for Appalachian Ohio (FAO), a 501(c)(3) nonprofit organization that provides investment management and administrative services for funds that benefit communities in the 32 counties of Appalachian Ohio. *FAO is professionally managed by a staff of experienced and dedicated leaders who give their hearts to improving the quality of life for all people in the region. To learn more, visit www.AppalachianOhio.org, email info@ffao.org, or call 740.753.1111.*

RECOGNITION OF YOUR GIFT

Please note how you would like us to recognize your generous gift.

- For any public donor lists, please associate the following name(s) with this gift:

- Please keep my planned gift anonymous.
- I/We are willing to provide a testimonial for use in future materials. Please contact me. (Please share your contact information on the next page.)

DESCRIPTION OF FUTURE GIFT

Please note how you included the Lawrence County Community Foundation in your estate plans.

- I/We have bequeathed to the Lawrence County Community Foundation:**
 - A specific amount of my/our estate; estimated value: _____
 - A percentage of my/our estate; estimated value: _____
 - The residue of my/our estate; estimated value: _____
- I/We have named the Lawrence County Community Foundation as a beneficiary of:**
 - Remainder of 401(k), 403(b), IRA, or other retirement plan; estimated value: _____

 - My/Our life insurance policy; estimated value: _____
- I/We have named the Lawrence County Community Foundation a contingent beneficiary.**
 - Please explain the conditions and estimated value: _____

- I/We have included the Lawrence County Community Foundation in our estate plan in another way.**
 - Please describe and note estimated value – e.g., real estate, securities, private collections, etc. _____

DOCUMENTATION AND DESIGNATION

Please provide the Foundation for Appalachian Ohio with copies of any documents or relevant pages of the above gift(s). This ensures FAO stewards the wishes of your gift exactly as you intended.

Please note how your gift is designated:

- Lawrence County Community Foundation New Fund (please call me to set up/or attach documentation)

CONTACT INFORMATION

Name: _____

Address: _____

Email address: _____ Phone number: _____

Preferred contact method: _____

SIGNATURE

Signed: _____ Donor _____ Donor

Date: _____

The Lawrence County Community Foundation is established in partnership with the Foundation for Appalachian Ohio (FAO) to serve Lawrence County communities in Appalachian Ohio.



BEQUEST LANGUAGE

The Lawrence County Community Foundation is honored to work with you to establish a bequest to support our shared mission to create opportunities for the people and communities of Lawrence County by inspiring and supporting philanthropy. We stand ready to assist you and your attorney as you plan your legacy and have provided some sample language below.

SPECIFIC BEQUEST

If you are considering making an outright bequest to the Lawrence County Community Foundation, we recommend the following language:

Bequest of a Specific Dollar Amount

I hereby give, devise, and bequeath _____ (\$DOLLARS) to the **Lawrence County Community Foundation** of the Foundation for Appalachian Ohio, a nonprofit organization located at 35 Public Square, Nelsonville, OH, 45764, Federal Tax ID #31-1620483.

Bequest of Specific Personal Property

I hereby give, devise, and bequeath DESCRIPTION OF PROPERTY to the **Lawrence County Community Foundation** of the Foundation for Appalachian Ohio, a nonprofit organization located at 35 Public Square, Nelsonville, OH, 45764, Federal Tax ID #31-1620483.

Bequest of Specific Real Estate

I hereby give, devise, and bequeath all of the rights, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to the **Lawrence County Community Foundation** of the Foundation for Appalachian Ohio, a nonprofit organization located at 35 Public Square, Nelsonville, OH, 45764, Federal Tax ID #31-1620483.

PERCENTAGE BEQUEST

If you are considering making a bequest of a percentage of your estate to the Lawrence County Community Foundation of the Foundation for Appalachian Ohio, we recommend the following language:

I hereby give, devise, and bequeath ___ percent (___%) of my total estate, determined as of the date of my death, to the **Lawrence County Community Foundation** of the Foundation for Appalachian Ohio, a nonprofit organization located at 35 Public Square, Nelsonville, OH, 45764, Federal Tax ID #31-1620483.

RESIDUAL BEQUEST

I hereby give, devise, and bequeath to the **Lawrence County Community Foundation** of the Foundation for Appalachian Ohio, a nonprofit organization located at 35 Public Square, Nelsonville, OH, 45764, Federal Tax ID #31-1620483, ALL OR A PERCENTAGE of the rest, residue, and remainder of my estate.

CONTINGENT BEQUEST

If (primary beneficiary) does not survive me, I hereby give, devise, and bequeath to the **Lawrence County Community Foundation** of the Foundation for Appalachian Ohio, a nonprofit organization located at 35 Public Square, Nelsonville, OH, 45764, Federal Tax ID #31-1620483, DESCRIPTION OF PROPERTY.