



Growing Home

2005-2006 REPORT TO THE REGION



THE FOUNDATION FOR
APPALACHIAN
OHIO



The Foundation for Appalachian Ohio offers a way for donors and community partners to collaborate on causes they care about.

The Foundation is weaving stories of hope and promise for the region's future. Herein you'll find some of those stories, charitable causes and dreams. Please regard this report as our personal invitation to join the Foundation to help tell the stories of our region's success.

Stories of Hope & Promise

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This year we lost two regional leaders who were like sentinel trees in an old growth forest.

Both were towering individuals, and their influence was a vast canopy over Appalachian Ohio, transforming lives and communities. Their long history of giving and caring radiated outward and culminated in extraordinary lives and achievements.

Along with their legacies to a grateful region, they leave behind new possibilities, evident in the communities transformed, lives enriched, places celebrated and stewardship manifested by their commitments and deeds. We celebrate and honor these timeless gifts and dedicate this 2005-2006 Report to the Region to their memory.



ORA EATON ANDERSON, (October 5, 1911 – August 16, 2006) Born in Hendricks, Kentucky, Ora was a renowned local philanthropist for regional arts. He was honored as an outstanding philanthropist in 2004 by the Foundation for Appalachian Ohio and numerous sponsors of the Annual Philanthropy Day Luncheon and Celebration. A strong supporter of the arts, he encouraged many local artists and students by allowing them to create works of art in the fields and woodlands of his farm. He received many honors including the Eusebia Hunkins Award for Life Time Support of the Arts in 1994, the Ohio Designer Craftsman Outstanding Achievement Award and Ohio Arts Council Governor's Award for the arts in 1999. A former board member of the Ohio Arts Council, he and his wife were instrumental in the preservation, restoration and development of The Dairy Barn in Athens.



RAYMOND W. THOMAS, (August 25, 1916 – June 23, 2006) Born and raised in Muskingum County, Ray exuded an intelligence and energy in the many roles he undertook—a cabinetmaker, veteran, entrepreneur, community leader, artist and philanthropist. As the Founding President of the Muskingum County Community Foundation, he was dedicated to improving the quality of life of the community, ensuring that families would benefit for years to come. His artistry in wood expressed in inlaid plates and Federal-style furniture is a visible legacy of a man who produced master works only as gifts to charities for charitable auctions. Ray gave so much of himself in so many ways. Ray was an agent of change who excelled in his ability to inspire and work with others to better the community. Among his many good works, he established endowed scholarships and funds that will benefit generations to follow. Ray often said, "If you treasure your community, you create a community treasure."

Dear Friends of FAO,

During the past six years, the Foundation for Appalachian Ohio made giant strides forward on behalf of the 29 counties in Appalachian Ohio. For this, we are proud. However, the more we accomplish, the more we need to accomplish to fulfill our mission and vision for the organization. Yes, we've "come a long way." Because of the progress we have made, we clearly recognize the challenges of the future, and continue to focus on those challenges we feel are significant opportunities!

To look forward, it is necessary to look back, see where we are, then set our goals for the future. Let's do a quick review of our finest moments in 2006:

- * Confirmation of Compliance for FAO as one of the first community foundations in Ohio to meet the National Standards for U.S. Community Foundations by the Council on Foundations, in recognition of our organizational and financial practices
- * Establishing the *I'm a Child of Appalachia*™ program, and announcing the first three recipients of this honor: Dr. Nancy Zimpher, President of the University of Cincinnati; Bob Evans, nationally recognized restaurateur and philanthropist; and Mike Brooks, President and CEO of Rocky Brands, Inc.
- * Awarding of \$100,000 in grants, including mini-grants to 33 recipients selected from 118 requests submitted through collaboration of FAO with the Osteopathic Heritage Foundation of Nelsonville and the Ohio Children's Foundation
- * Active participation in the 3rd Annual "Stories of Philanthropy" event
- * Expanded visibility of FAO through billboards in the region, made possible by the generosity of Bob Kessler, promoting *I'm A Child of Appalachia*™
- * Awarding of a \$10,000 Mardi Gras Reverse Raffle prize as a part of a successful fundraising endeavor
- * Establishing the Wayne F. White Memorial Scholarship Fund, through the generosity of Bob and Jewell Evans, with the ability to provide the first four scholarships of \$500 each. Total amount of scholarship money awarded this year reached \$15,000.
- * Expansion of the FAO Board to broaden our representation throughout the 29 Appalachian counties
- * Continuing emphasis on Fostering Access to Opportunity, while focusing on the importance of post-secondary education

Through the combined efforts and commitment of our FAO Staff and Board of Trustees, these are only a few of our accomplishments this past year. You'll find more details on these and other achievements as you read this 2005-2006 Report to the Region. To have continued success, we need the moral and financial support of the total 29-county community. *We hope you will join us in this effort.*

Sincerely,



Marianne B. Campbell
Board Chair



Leslie Lilly
President/CEO



Fifth Anniversary Celebration Declared a Success

FAO celebrates past, looks toward future

On September 27, 2005, the Foundation for Appalachian Ohio marked its 5th anniversary in Margaret Walter Hall at Ohio University, Athens, Ohio. Those who attended were enthusiastic and enjoyed an inspiring program. Ohio University President Dr. Roderick McDavis welcomed Ohio Governor Bob Taft, who spoke at the event.

The Foundation announced the first three individuals honored as *I'm a Child of Appalachia*™ participants: Dr. Nancy Lusk Zimpher, first woman President of the University of Cincinnati and Gallia County native; Robert L. "Bob" Evans, nationally recognized restaurateur from Gallipolis and founder of Bob Evans Farms, Inc.; and Mike Brooks, President of Rocky Brands, Inc., based in Nelsonville, Ohio. The introductions and unveiling of the promotional posters for these three outstanding Appalachians provided a moment to long remember as a milestone for FAO.

Foundation Awarded Compliance with National Standards

The Foundation for Appalachian Ohio was recognized as one of the first community foundations in Ohio found to have organizational and financial practices in accordance with the National Standards for U.S. Community Foundations. The Council on Foundations and

leaders in the community foundation field created the National Standards in 2000 to

aid community foundations in establishing legal, ethical and effective operational practices.



I'm a Child of Appalachia™ honoree Mike Brooks addresses the crowd after being presented with his poster



University of Cincinnati president Nancy Zimpher (center) is presented with her *I'm a Child of Appalachia*™ poster at the event. Also pictured, from left to right: Ohio University President Roderick McDavis; Ohio Governor Bob Taft; Ohio University First Lady Deborah McDavis; FAO Board Chair Marianne Campbell

In order to achieve Confirmation of Compliance with the National Standards, community foundations must undergo an extensive review of their organizational and financial policies and procedures. The review is performed by trained, experienced community foundation practitioners and is the same for all foundations, regardless of size. Of the 700 community foundations in the United States, more than 200 community foundations have been found in compliance with the standards to date. At the time of FAO certification, only 10 other Ohio community foundations have achieved compliance. They include The Columbus Foundation, The Greater Cincinnati Foundation and The Cleveland Foundation.

"Adopting and adhering to high standards is the best way we can demonstrate our ongoing commitment to maintaining the trust of our donors and the entire region," said Leslie Lilly, president/CEO of the Foundation for Appalachian Ohio. "As we continue to grow, we are committed to maintaining the high legal, professional and ethical standards that this certification requires in order for FAO to be nationally recognized. Appalachian Ohio is deserving of no less."





Growing Home

Increasing Philanthropy in Our Region

The Foundation for Appalachian Ohio (FAO) is a regional community foundation founded in 1998 to mobilize resources for a long-term, comprehensive approach to addressing our most pressing issues. One in eight Ohio children lives in Appalachia. One in five Appalachian Ohio children lives in poverty. Meeting genuine, present needs and shaping a better future by building philanthropic and economic resources inspires all of us.

The Region We Serve

The region's uniqueness is a well-spring of present as well as future opportunity. Think about it: a century-old heritage of craft and fine arts; the cultural heritage of our communities; the historical architecture of our industry, towns and villages; the natural beauty and bounty of our hills, valleys, forests and rivers. Vision, strength and creativity have led to accomplishments by our citizens, for which the region receives worldwide recognition. But we have a challenge. We know much more needs to be done to further the region's success.

Our Challenge

Nearly two-thirds of all children and families in Appalachian Ohio live in rural areas, small towns and villages, nestled along miles of curving two-lane roadways and rivers. Many believe the region has social and economic assets upon which to build a more positive future. Philanthropy can be a catalyst to help accomplish this goal.

Our History

In 1998, regional leaders, acting on this belief, succeeded in attracting an unprecedented commitment of public and private dollars to start

the Foundation for Appalachian Ohio, a 501(c)(3) public charity serving the 29 counties of Appalachian Ohio. Our mission is to foster access to opportunity for the region's families through the power of charitable giving. We attract private and public contributions for programs and endowment, make grants for charitable and civic purposes and provide and support leadership on behalf of regional initiatives to address issues of long-term, positive change. In five years, the Foundation awarded more than \$1 million in grants to community initiatives throughout the 29 counties of Appalachian Ohio.

Our Mission

The Foundation is building a positive future for Appalachian Ohio. We believe for this work to be successful, it must engage the time, talent and financial resources of those who care deeply about the future of this special place. Your participation helps to nurture and grow the seeds of the region's future success by helping the Foundation foster access to opportunity. The Foundation is building a legacy for Appalachian Ohio that will last forever. This is the power of philanthropy and what a dream can do. And, this is why the Foundation is here to help.



How the Foundation Works to Foster Access to Opportunity

Visualize the Foundation as a door through which greater access to and for the region's quality of life can be sought. By encouraging powerful ideas, attracting committed donors and finding resourceful partners, we help invite and forge important new alliances to leverage charitable investments. These relationships, in turn, create unprecedented opportunities for the region's families and children.

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We are Sharing the Region's Stories of Success



"The people have ancestral roots and their stories, parables and music are keyed to a long and stable relationship to the land around them."

— Appalachian author Jim Branscome

What does it mean to be a Child of Appalachia?

The Foundation developed the *I'm a Child of Appalachia*™ campaign to combat the culture of low expectations, common to our region, and build broad public awareness about the importance of post-secondary education to the future well-being of the region's citizens and communities. The Foundation looked to outstanding individuals in our region, whose engagement authenticates with their voice and experience a powerful message of regional challenge. These are individuals who are making a difference in their community and the world; people who are proud of their Appalachian roots; people who know firsthand the importance of educational opportunities to life, business and community achievement. Growing home is about telling the stories of success in our region.



2005 “I’m a Child of Appalachia”™ Honorees



Access to education enabled **Dr. Nancy Lusk Zimpher**, born in Gallipolis, Ohio, to follow her dream to become an educator herself. Today, Nancy is the first woman President of the University of Cincinnati.

“Since my mother was a teacher at my high school, I learned, early on, the value of higher education and chose to take advantage of every educational opportunity.”



Robert L. “Bob” Evans used his secondary and college education to fuel his entrepreneurial spirit. The 12-stool diner he established in Gallipolis, Ohio to market his own sausage has grown to 589 restaurants in 20 states.

“As a former member of the Ohio Board of Regents, I know the importance of education to open the minds of our youth in Appalachia. A college education is crucial to future job success.”



Mike Brooks grew up one block from his father’s shoe factory in Nelsonville, Ohio, graduated from a footwear design and pattern engineering school in Milan, Italy, then returned to the family business in 1975. With annual net sales of nearly \$300 million, Nelsonville-based Rocky Brands, Inc. is internationally recognized.

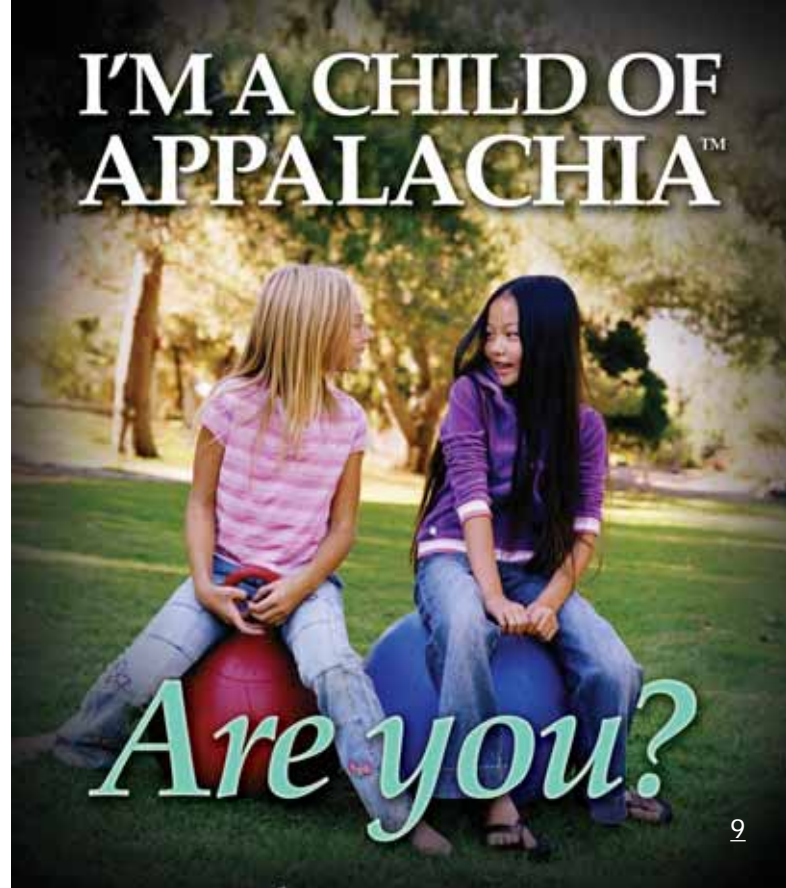
“Growing up in Nelsonville taught me to appreciate the importance of educational opportunities to ensure the success of our region’s families and hometowns.”

I'M A CHILD OF APPALACHIA™

This is a time when the region needs the help of people like you who care about the uniqueness of Appalachian Ohio: community leaders and residents who are proud of their connection to this place—former residents who want to give back and make a difference for a new generation—people who come together because the deep roots they share in Appalachian Ohio compel their concern for the region's future.

Whether you were born in Appalachian Ohio or your kinship is traced through ties of business, family or personal history, when you become a member of the Foundation's *I'm a Child of Appalachia*™ Network (ICAN!), you join with individuals who believe it's a family matter when it comes to improving our region's quality of life.

So claim your place at the table where others are gathering to promote positive change. Stay connected to and informed about the communities and issues that beckon you home. Resolve to make a difference regionwide with your participation. Receive special invitations to Foundation events and learn through periodic updates how the Foundation fosters access to opportunity through the power of charitable giving. With your membership in the Foundation's *I'm a Child of Appalachia*™ Network, you'll experience again the joy of coming home to a family, proud of who you are and where you're from, who know how important it is we stay in touch.



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When you join the Foundation's *I'm a Child of Appalachia*™ Network, you help the Foundation to:

- * **CHALLENGE** the stereotypes eroding expectations for student success
- * **ENCOURAGE** young people to make informed choices after high school
- * **ADVOCATE** life-long learning to improve skills, earning and employability
- * **INCREASE** availability of scholarships and other direct financial assistance to support college access and success
- * **STRENGTHEN** our region's charitable investment to reach these goals.

ICAN!

Think about what it means to be a Child of Appalachia, while looking toward the future of our region. Education has never been more important, and together, we can make dreams come true.

Celebrate

We are growing a stronger culture and practice of regional giving

By celebrating the traditional generosity of the Appalachian culture, the Foundation encourages the practice of organized philanthropy to accomplish long-term improvement throughout the region. Annual lunches on National Philanthropy Day bring people from across the region together to recognize the outstanding philanthropists of Appalachian Ohio.

Third Annual Philanthropy Luncheon Inspiring

Each year, the Foundation provides a leading role by sponsoring and participating in an annual event to acknowledge and thank community leaders who give back their time, talent and resources to Appalachian Ohio. The third Annual “Stories of Philanthropy” luncheon attracted an enthusiastic audience and very appreciative and responsive recipients on Monday, October 10, 2005. The event was held at the Brass Ring Golf Club in Logan, Ohio. As an ongoing participant, the Foundation nominates individuals for the award, and nominations are also sought by members of Appalachian Ohio Giving, a collaboration of grantmakers investing in the region, and The Ohio State University Extension.

Following a buffet luncheon, Terri Donlin-Huesman of the Osteopathic Heritage Foundation and Cece Cugliari, Ph.D., of the Schooler Family Foundation, made brief comments before the honorees were introduced.

Nine individuals and/or couples were honored for their generous and noteworthy contributions to their communities. Each was introduced by their nominator, and after a brief review of their philanthropic efforts, those present were



Philanthropy Day Luncheon honorees

honored with a memento of the occasion. The Foundation’s nominees were Bonnie Huffman, a former FAO trustee who serves on a number of other regional charity boards; Alan Stockmeister, who tirelessly encourages business development and growth in his Jackson County; and Dr. Sergio Ulloa, who established the Ulloa Scholarship at the Foundation in memory of his wife, Ariana, who moved to Athens from Mexico in 1986. She began working for the Hocking College Department of International Programs in 1990, eventually moving into the position of Director. Ariana passed away in December 2002 but left a legacy of her extensive work with international students.

In addition to the printed program, a copy of the publication “Stories of Philanthropy: 2005 Outstanding Philanthropists,” detailing the philanthropic deeds of each honoree, is available for distribution.



Justin Allen



Alexandra Clark



Christa McCluskey



Julian Rich

Carrying on the tradition

*Winners of former OACHE director
Wayne F. White's Scholarship Fund
announced by FAO*

Christa McCluskey of Sciotoville, Ohio, was chosen as one of the initial four \$500 Wayne F. White Scholarship winners.

"I wasn't sure how I was going to pay for college at all," McCluskey said. "It was a complete surprise but I'm very excited to receive (the scholarship). I never thought I would get it."

McCluskey, 18, will attend West Liberty State College near Wheeling, West Virginia, this fall to study theater and music education.

The three other Wayne F. White Scholarship winners are: Justin Allen of West Portsmouth, Ohio; Alexandra Clark of Cincinnati; and Julian Rich of Quaker, Ohio.

Mr. and Mrs. Robert L. (Jewell) Evans made the initial gift of \$25,000 to establish this memorial scholarship. Bob Evans, the nationally recognized restaurateur and philanthropist, was a longtime friend of White and an early supporter of OACHE. Before his death, White served for 11 years as executive director of the Ohio Appalachian Center for Higher Education (OACHE)—a consortium of public colleges and universities within Appalachia that work to make higher education accessible.



Wayne F. White

The scholarship program was established to honor Wayne F. White's memory and legacy by his friends, family and countless others who took joy in his life and accomplishments. During his lifetime, he was universally loved and respected as a homegrown, nationally recognized champion of higher education throughout Appalachian Ohio and beyond.

"Wayne was so proud of his heritage. What he accomplished during his 40 years of service and his leadership promoting higher education for both youth and adults is a true legacy."

— Bob Evans

We are investing with grants to foster access to opportunity

FAO serves as a door through which greater access to quality of life may be discovered. We do not wait for opportunity to knock. Rather, we work proactively to invite powerful ideas, committed donors and resourceful partners. Our partners are willing to mix, match and leverage the resources needed to bring unprecedented access to opportunities benefiting the region. The Foundation fosters access to opportunity through various grantmaking initiatives, including its Mini-Grants program, scholarships and donor-advised funds.

Regional Nonprofits Receive Foundation Mini-Grants

What do programs to mediate conflict resolution, assist hungry families, educate students about information technology and build houses for low-income families all have in common? Each program received a grant award from the Appalachian Ohio Mini-Grants Program in 2005-06, a grantmaking partnership of the Foundation for Appalachian Ohio (FAO) with the Osteopathic Heritage Foundation of Nelsonville (OHFN) and the Ohio Children's Foundation.

"It's amazing how much even a modest grant can mean to an organization's progress," said Jennifer Simon, FAO trustee and chair of the FAO Grants and Programs Advisory Committee.

Simon said a total of \$93,487 was awarded by FAO in amounts ranging from \$1,000 to \$3,000 per grant. Grants were awarded to community programs and projects addressing access to opportunity and quality of life issues within the 29 counties of Appalachian Ohio.

"This year, we were overwhelmed with an amazing number of grant requests and look forward to the success of those projects receiving the awards," Simon said.

Simon also noted future grant and scholarship opportunities will be announced on FAO's Web site.

Ann Day, FAO program director, said 118 grant proposals were received from area nonprofits, community agencies, public schools and post-secondary institutions throughout Appalachian Ohio, totaling more than \$326,000 in requests for funds.

President of the Ohio Children's Foundation, Barbara Miller, said this was the first year it has partnered with FAO and the Osteopathic Heritage Foundation of Nelsonville for the grants initiative.

"The Ohio Children's Foundation congratulates the organizations that received the 2006 mini-grants in a very competitive field," Miller said. "Our partnership with the Foundation for Appalachian Ohio and the Osteopathic Heritage Foundation of Nelsonville in this project has helped to enhance the lives of children in Appalachian Ohio, an important goal for the Ohio Children's Foundation."

The Osteopathic Heritage Foundation of Nelsonville has a history of investment in the region and this is the second year OHFN has participated in the joint funding effort with FAO.

"The overwhelming response to the program presented the Grants Advisory Committee with a number of worthy programs to potentially support, as the requested amount far exceeded the initial investment of the partner foundations," said Terri Donlin Huesman, Heritage Foundation program director.

Youth Camp Gets Participants Fired Up

Foundation helps region's teens jump start firefighting careers

"I want to risk my life to save others," said Jason Campbell, a high school student and junior firefighter. Though it seems like a lofty statement coming from a 16-year-old, for Campbell it's only natural—firefighting is in his blood.

"My uncle is a firefighter, and my cousin came to this camp before," Campbell said. "He told me how much fun it was, and I've always wanted to be a firefighter, so here I am."

Campbell was one of more than 50 junior and cadet firefighters ages 14-18 who attended OYFETA, Ohio Youth Fire and EMS Training Academy, June 9-15, 2006. The weeklong residential camp draws participants from four states and is hosted by the Ohio State Firefighters' Association Youth Programs Committee and sponsored by the Foundation for Appalachian Ohio. The Foundation provided grant money for camp operational expenses and scholarships for youth from their 29-county target region in Southeast Ohio.

This is the third year the camp has been held at Hocking College in Nelsonville, and each year's class continues to impress Jerald Miller, an OYFETA volunteer and firefighter for the Lore City Fire Department.

"The challenge is to teach them the essentials in the classroom to prepare for the hands-on training outside," Miller said. "They absolutely love being out here."

Youth Programs Committee Chairman Todd German, chief at the Northern Union County Joint Fire and EMS District, said while they can teach participants the skills needed to become firefighters, teenagers are more likely to succeed if they arrive with a strong interest in the field.

"They already have a passion for firefighting when they come here," German said, and added



Ryan Neu, of Hebron, Ky., hoses down a simulation fire during a FAO-sponsored training program held at Hocking College for junior firefighters



the financial support the camp has received from organizations like the Foundation for Appalachian Ohio have helped it to grow from its humble beginnings with a few participants in Union County. "We couldn't do it without all of our sponsors," he said.

Clermont Counseling Center Receives Grant Award

A micro-enterprise program developed by Phoenix Place and operated by the Clermont Counseling Center, received a \$3,000 grant award from the Foundation for Appalachian Ohio in support of the program. Clermont Counseling Center was founded in 1973 as the first community mental health center serving Clermont County.

Anne Combs, the chief operating officer for the Center, said, "Clients work on recovery from serious mental health issues, and this grant will help support activities to restore vocational skills, often a major part of restoring confidence and self-esteem."

According to Combs, Phoenix Place developed a small business with clients to create greeting cards, comfort socks and "boo boo" bunnies, marketing them to the general public. The grant provided by the Foundation for Appalachian Ohio will help grow the business through purchase of a computer, additional supplies to create product, marketing materials and assistance in development of business expertise.

FAO Board Member Robert "Mick" McLaughlin presents a grant to the Clermont Counseling Center



2005–2006 Grant Awards

Citizens Scholarship Foundation of America \$1,000

To support the Citizens Scholarship Foundation of America/Davis County Dollars for Scholars Program

Friends of Kennedy Stone House, Salt Fork State Park \$250

To purchase weaving looms for the Kennedy Stone House's program "Passport into the Past"

Planning Adams County's Tomorrow Inc. \$35,000

To partner with Adams Co. Chamber of Commerce to employ and supervise a business facilitator to provide coordination and community-wide support to the Entrepreneurial Support Network board

YMCA of Cambridge \$2,000

To support the YMCA of Cambridge's Capital Campaign

Habitat for Humanity of Belmont County, Inc. \$2,000

To supply building materials for use in construction of house #10 in Belmont County

Turning Point Applied Learning Center, Inc. \$1,936

To purchase supplies and assist with salaries to deliver OHSA training courses for Lockout/Tagout Procedures for up to 200 entry-level manufacturing employees

Morgan County Improvement Corp. . . . \$2,000

To assist in the marketing, including the signage and creation of a Web site for the artists and orchardists of Hickory Ridge

Rainbow Child Care Center Parent Teacher Organization. \$2,000

To purchase playground equipment for the expansion and rebuilding of the Rainbow Child Care playground

Scioto Valley Habitat for Humanity, Inc. \$1,900

To purchase the computer, projector, and screen needed for PowerPoint presentations to promote Habitat for Humanity throughout the county

Faith in Action Caregivers, Inc. \$1,000

To purchase supplies and postage and to assist with phone and travel expenditures for the Faith in Action Caregivers program, which provides access to health care and provides informal care-giving services to the elderly and disabled in Belmont County

Holmes County Historical Society \$1,990

To assist with costs for supplies, advertising, phone, musicians, and staff involved in special performances that highlight "Pop" Farver's and the Traditional Old-Time Appalachian Music Heritage of Holmes County

Nelsonville Food Cupboard, Inc. \$2,000

To assist with the purchase of food for the Summer Bread and Milk Voucher program for needy families

Main Ave. Methodist Church After-School Program \$2,000

To purchase school and office supplies, computer hardware and software, Internet access, a library cart and supply cabinet for the free After School Program for local elementary school children

Marietta College \$1,836

To provide a stipend to The Right Path—a community group committed to helping youth avoid problematic behavior—for a collegiate youth mentor, who will identify at-risk youth and help start a youth-mentoring program in a rural area

Morgan County Habitat for Humanity . \$1,800

To purchase office supplies, computer, printer, and phone, and to assist with advertising costs for a new program office that will provide a series of educational/training workshops to potential Habitat families

**Morgan County Sheriff's Office
DARE Foundation \$1,350**
To provide bus transportation for up to 70 children and youth to a six-day day camp program

Women's Tri-County Help Center \$2,000
To purchase office supplies and materials, and to assist with advertising, postage, phone and travel costs for the new "Conduct for Manhood" youth educational program

Morgan County United Ministries \$2,000
To purchase martial arts mats and pads, uniforms, and other athletic equipment necessary for the free self-defense martial arts program for youth

Ohio State Legal Services Association . \$2,000
To provide staff training and review of materials in the creation of "Plain Language" custody packets, which will enable low-income families access to custody/visitation orders in plain language

**Ironton-Lawrence County
Community Action Organization \$2,000**
To provide assistance to homeless or low-income individuals and families in the form of deposits for access to public utilities, transportation, and food pantries

Riverbend Arts Council \$900
To purchase building supplies and hardware for the creation of a kitchen facility in the Council's building

Marietta Memorial Hospital \$2,000
To purchase teaching materials for the End-of-Life employee training program

**Adams-Brown Diabetes Education
Task Force \$1,832**
To assist with postage, food, advertising, and staffing in the newly created Adams-Brown Diabetes Support Group program

**Ultimate Recycling Center
DBA ReUse Industries \$2,000**
To purchase a laptop computer, projector, and digital camera to be utilized for training and presentations for the Work for Wares program, which will enable low-income residents to exchange volunteer hours for needed household goods

Southern Ohio Museum \$1,956
To provide funding for an additional assistant aide for the Cirque d'Art Theatre, a residency program that provides arts education for physically and mentally challenged youth

Camp Fire USA Tayanoka Council \$500
To help establish a Teens in Action service-learning club by purchasing program books and supplies for low-income members

Riverwoods Animal League \$2,000
To fund the architectural plans for the Monroe County Animal Shelter

Community Mental Health Care, Inc. . \$2,000
To rent a van and hire a driver in order to provide transportation to and from the Summer Day Camp, a social work interventions program, which serves at-risk children

**Felicity Initiative for
Neighborhood Excellence \$2,000**
To purchase building supplies to assist elderly and disadvantaged in painting and repainting their homes and beautifying the community

University of Rio Grande \$2,000
To provide book stipends, through the PAC Student Book Stipend program, to help defray costs to ensure retention of at-risk students

**Ohio Valley Economic Development
Institute \$2,000**
To provide supplies and postage and to assist with advertising costs for workshops and training provided by the Entrepreneurship Education and Business Development Service program

Marietta Community Foundation, Inc. . . 3,000
For the purpose of creating a community charitable fund designated for the benefit of Noble County

**Hocking, Athens, Perry
Community Action \$500**
For the purpose of assisting with flood relief

Cambridge Little League \$250
To support the Cambridge Little League program

**GMN Tri-County
Community Action Committee \$800**
To support the GMN Healthy Smiles Dental Clinic, which provides comprehensive oral health care and education to low-income and uninsured families in a three-county area

Cambridge Little League-Babe Ruth . . . \$1,600
To support the Cambridge Little League program/ Babe Ruth League

Cambridge Little League \$500
To sponsor the Handicap Youth Softball Tournament

American Cancer Society \$250
To support the efforts of the American Cancer Society

Linda Cook/Mason Grade School \$5,000
To assist Ms. Cook in attending a professional development conference on diagnosing and understanding dyslexia and ADD/ADHD in children, to purchase related resources, and to develop classroom tools

Hopewell School \$1,000

To fund the school's "We Flip Over Math" program

Nelsonville High School**Restoration Foundation \$1,500**

To support the State of Ohio Old Time Fiddler's Championship held during the Parade of the Hills in Nelsonville

Arthur G. James Cancer Hospital . . . \$10,000

To support the hospital's effort to better research, diagnose and treat cancer

American Red Cross \$500

To support the Red Cross' Hurricane Katrina Disaster Relief effort

Mason Elementary School \$3,000

To enhance the Mason Grade School Accelerated Reading program by expanding and upgrading reading materials for school and classroom libraries; and for the students' celebratory trip to a theme park

Mason Elementary School \$6,060

Purchase two interactive whiteboards

Mason Grade School Teacher Award . . \$5,000

Differentiated instruction initiative

Cambridge Little League \$250

To support the Cambridge Biddle Football League

Guernsey County Foundation \$3,000

To assess potential for growing charitable assets in Guernsey County and increasing those assets to build a stronger community and improve the region's economic opportunities

OSU Extension, Hocking County \$3,000

To assess potential for growing charitable assets in Hocking County and increasing those assets to build a stronger community and improve the region's economic opportunities

Thursday Music Club \$2,000

To support the Annual Messiah Oratorio Concert

Adams Brown Counties**Economic Opportunities, Inc. \$3,000**

Provide funding to the Individual Development Account program to help low income families/individuals increase their household income to acquire assets and gain self-sufficiency and greater financial security

Appalachian Peace and Justice**Network \$2,790**

To assist in the creation of a conflict resolution/peer mediation program from Coolville Elementary School

Nelsonville Food Cupboard, Inc. \$2,000

To provide an extra loaf of bread and gallon of milk in the summer on vouchers to families with children

Trimble Local Textbook & Supplies**Foundation \$3,000**

To purchase new social studies textbooks in Trimble Local Schools

Appalachian People's Action Coalition . \$2,500

For the renovation and conversion of a one-room schoolhouse to a wood shop, to be used for the development of woodworking and business skills for underemployed/unemployed residents

Athens Co. Prosecuting Attorneys**Victim Assistance Program \$1,895**

To purchase computer equipment and for restitution and compliance activities

City of Nelsonville**Recreation Committee \$3,000**

To purchase an inflatable playground to promote healthy and active lifestyles for low-income families in Nelsonville

Beacon School \$1,092

To support a healthy foods education program for MR/DD students

The Athens Foundation \$3,000

To develop and implement "Leadership Athens," a training program for future community leaders

Habitat for Humanity of**Belmont County \$3,000**

To provide funding assistance to build three houses in 2006 for low-income families

Chatfield College \$3,000

To provide needed scholarship aid to deserving and motivated low-income students

Ohio Valley Resource Conservation . . . \$5,000

To promote the local culture through a Share Your Heritage Grant

Community Mental Health Care, Inc. . . \$3,000

To assist with intervention/prevention program and day camp for Carroll County children at-risk for academic failure

Clermont Counseling Center \$3,000

To expand a small business created by mentally ill clients, including purchase of a computer and supplies computer

Catholic Charities Regional Agency . . . \$3,000

To assist in the purchase of a van to transport domestic violence shelter residents to medical and legal appointments

Coshocton County Health Department . . \$3,000
To provide head lice treatment assistance and prevention education to income eligible families and school children

First Step, Family Violence Intervention Services, Inc. \$3,000
To provide a legal advocate for victims of domestic violence, sexual assault, and similar crimes in the justice process

Cambridge City School District \$4,792.87
To establish a scholarship in the name of Mary Arnold

Cambridge Little League \$4,300
Multiple grants for recreational activities

Highland County Community Action . . \$3,000
To provide parent education classes to improve the well being of children and lower the rate of child abuse

Holmes County Health District \$3,000
To help fund a program that assists needy individuals with prescriptions, diagnostic testing and durable medical items

Ohio University Southern Regional Campus \$3,000
To assist with a series of six historically-based Civil War Era summer programs

White Chapel Wesleyan Church \$3,000
To assist in the reopening of a food pantry in Meigs County to provide 300 families with food and necessities

Monroe Arts Council \$3,000
To provide funding assistance for an art camp for 50 Monroe County students

Morgan County Habitat for Humanity \$3,000
To assist in the land acquisition for the first Habitat home, including requisite construction permits

Big Brothers Big Sisters of Zanesville. . \$3,000
To expand a school-based mentoring program to at-risk Morgan County youth

Kennonsburg United Methodist Church \$3,000
To provide two hot dinners per week with stable adult interaction for feeding for rural teens

Storytellers of Central Ohio \$3,000
To support a storytelling festival by recruiting nationally known storytellers and providing free admission to students

Ross County Community Action Commission, Inc. \$3,000
For prescription assistance to low-income residents

Herbert Wescoat Memorial Library . . . \$3,000
To support a 3-day literary festival, showcasing local authors, to nurture literacy

Marietta City Schools \$3,000
To instruct high school and college students in all phases of Cable TV broadcast at summer media camp

Ohio Appalachian Center for Higher Education (OACHE) \$3,000
To acquire career-interest software with links to scholarships and job banks for Belmont and Monroe counties

Information Technology Alliance of Appalachian Ohio \$2,315
To produce one issues of SO I.T. to educate area youth and college students about information technology (print and PDF version for Web site) to encourage students to pursue I.T. careers in the region

Union Township Volunteer Fire Association \$3,000
To support the Ohio Youth Fire and EMS Training Academy and recruiting program, which serves Appalachian Ohio

Zane State College \$2,895
To assist with promotion and advertising of Spring Into Cancer Awareness Health Fair

Parade of the Hills \$1,500
Sponsorship of Old-Time Fiddlers' Contest

Shepherd's House, Inc. \$3,000
To provide education in Vinton County Schools on family violence, dating violence and harassment

Guernsey County Senior Citizens Center . \$500

Winnie Mae Sharpe Education Fund . . . \$500

Byesville Rotary Foundation. \$500

Mary Kackley-Brill Scholarship \$500

Madison High School Alumni Scholarship \$500

Doug Steele Memorial Scholarship \$500

Appalachian Studies Association \$500
Sponsorship of Appalachian Studies Annual Conference

Leadership Guernsey. \$500

Cambridge High School Class of '57 Scholarship Fund \$500

Scholarship Giving

Energize

In Appalachian Ohio, the absence of economic opportunity has often meant lack of educational opportunity. High school graduation rates fall generally below statewide graduation rates, and the number of adults who have any college or technical school education beyond high school is generally 30 percent below the state average for Ohio.

Tuition in Ohio has reached an all-time high. The cost of access is likely to drive college enrollment rates in the wrong direction, an outcome that portends deepening economic crisis in a region long characterized by its prevalence of poverty, unemployment and under-employment. Strategies of choice to respond to these new challenges underscore the need and importance of “last dollar” scholarships, mentoring of educational leaders, and development of community capacity to support educational improvement and attainment. The stir of energy evidenced by these present and emerging leadership initiatives can be catalytic.

As a regional community foundation, the Foundation for Appalachian Ohio is uniquely positioned to help build regional commitment to educational improvement. In addition, the Foundation provides multiple roles of leadership and advances tools and strategies to further these interests.

Foundation for Appalachian Ohio Provides Scholarships and Awards to Further Education

As a result of the generosity of those who seek to increase educational opportunities for students in the region, the Foundation for Appalachian Ohio provided more than \$15,000 in scholarships and awards in the spring of 2006. The recipients of the Bachtel Scholarship, the Ariana R. Ulloa Scholarship, the Mason Teacher Award and the Mason Grade School Award were recently recognized for their academic, athletic or teaching achievements.

Four seniors receive Bachtel Scholarships

Dr. Harry Keig grew up to become a successful physician and surgeon in the Omaha area but never forgot his hometown or the teachers who educated him. He also never forgot the life-shaping influence of his friend, Forest Bachtel, long-time teacher and coach at Middleport High School in Meigs County. When

Dr. Keig passed away in 2003, his bequest created a \$500,000 endowed fund at the Foundation for Appalachian Ohio in honor of his friend, Coach Bachtel, to provide college scholarships for Meigs High School students. Each scholarship recipient receives \$2,500 to assist with college education.

The recipients of this year's Bachtel Scholarships for Academic Achievement are:

Miranda Beha. Miranda was an active member of the band, editor-in-chief of the school newspaper, National Honor Society president and a Special Olympics volunteer. Miranda plans to attend Marietta College to study social work.

Jacob Venoy. Jacob was involved with National Honor Society, Foreign Language Club, Drama Club and Environmental Club. He also served as captain of the varsity golf team. Jacob plans to major in pre-pharmacy at the University of Charleston.

The recipients of this year's Bachtel Scholarships for Athletic Achievement are:

Joey Haning. Joey played varsity softball (team captain, two years), basketball (team captain, one year), and volleyball (team captain, one year). She also was senior class treasurer and a member of the Environmental Club. Joey plans to attend Ohio Valley University.

Eric VanMeter. Eric played football, basketball and baseball during his four years of high school. He also served as team captain for each sport. Eric was the Blood Drive assistant for Meigs High School Student Council. He will major in pre-physical therapy at Ohio University this fall.

School awards improve teaching techniques, technology

Dr. Keig also established a \$200,000 endowed fund through his bequest to support teachers and students at Mason Elementary School in Mason County, West Virginia. The Teacher Award is a merit award for teachers demonstrating innovative curriculum development, outstanding instructional technique and excellence in student motivation. The School Fund Award provides support to purchase educational materials and/or equipment to enrich the school's curriculum.

The recipients of this year's Mason Grade School Teacher Award:

Ann Parker and Stacy Bissell. Ann and Stacy shared the \$5,000 award for successfully utilizing the principles of Differentiated Instruction in the school's reading program. Parker and Bissell describe Differentiated Instruction as an approach by which "instructional methods and materials are chosen based on the needs of the individual students, rather than attempting to fit the students into a pre-molded curriculum."



Forest Bachtel scholarship winners with Board Chair Marianne B. Campbell

On behalf of the school, this year's Mason Grade School Fund Award was accepted by:

Angela Roach, Technology Integration Specialist. The \$6,060 grant will be used this year to purchase four interactive Whiteboards. Angela noted, "Whiteboards are used in conjunction with data projectors and computers, which allow the teacher or student to not only present material, but to collaborate and exchange information with the entire class."

International Studies Student Receives Ulloa Scholarship

The Ariana R. Ulloa Scholarship Fund was established at the Foundation for Appalachian Ohio to honor the legacy of its namesake, Ariana Ulloa, a native of Mexico. Ariana moved to Athens in 1986 and began working for the Hocking College Department of International Programs in 1990, eventually moving into the position of Director. She had a reputation for her kind and encouraging nature and was known to many students as "Mamá Ariana."

Ariana passed away in December 2002 but her legacy continues through this endowed scholarship fund, set up at the Foundation for Appalachian Ohio and created through the contributions of Ariana's family, friends and students. In keeping with her work in International Programs, the scholarships are offered to international students or students pursuing a degree in international studies.



2006 Ulloa Scholarship winner Bernini Elizabeth Goitte

The recipient of this year's Ariana R. Ulloa Scholarship:

Bernini Elizabeth Goitte. Bernini, a native of Venezuela, moved to the United States in 2004 at just 17 years of age. She currently studies International Business at Hocking College. After she graduates with an associate's degree in June 2007, she plans to pursue her bachelor's degree at Ohio University in International Business.

Upon hearing the news of receiving the scholarship award, Bernini expressed much excitement and gratitude: "My older sister was a student here at Hocking College and personally knew Ariana. This award has special meaning to me."

2005–2006 Scholarship Awards

Ariana Ulloa Scholarship \$500

Hocking College – Bernini Elizabeth Goitte

Forest Bachtel Scholarship \$2,500

Ohio University – Jacob Venoy

Forest Bachtel Scholarship \$2,500

Ohio University – Eric VanMeter

Forest Bachtel Scholarship \$2,500

Marietta College – Miranda Behu

Forest Bachtel Scholarship \$2,500

Ohio Valley University – Joey Haning

Wayne F. White Scholarship \$500

Shawnee State University – Justin Allen

Wayne F. White Scholarship \$500

West Liberty State College – Christa McCluskey

Wayne F. White Scholarship \$500

Hocking College – Julian S. Rich

Wayne F. White Scholarship \$500

University of Cincinnati

Raymond Walters College – Alexandra Clark

Winnie Mae Sharpe Education Fund \$500

Marietta College – Kyle A. Winland

Cambridge High School

Class of 1957 Scholarship \$750

Waynesburg College – Jeffrey Canning

Donor-Advised Fund: A personal approach to giving

Opening a Donor-Advised Fund allows you to make a gift to the Foundation for Appalachian Ohio, then remain actively involved in suggesting uses for your gift.

Huffman Family Fund supports cherished region

For Bonny Huffman, CEO and an officer of both Sands Hill Coal Co., Inc. and Clinton Stone, Inc., establishing a donor-advised fund with FAO seemed like the natural next step in her relationship with the region.

"My husband and I have lived, went to school and worked in Appalachia all our lives. We have run a successful business and been blessed by a tremendous, dedicated workforce," Huffman said. "The region has been good to us. Giving back is one way to show our appreciation."

Bonny and Jack Huffman established the Huffman Family Fund in December 2002. While a portion of their annual gift goes toward FAO operational expenses, the Fund also supports

several capital campaigns for regional nonprofits. Huffman is a former trustee for the Foundation.

"Serving on the FAO Board made me keenly aware of the numerous needs in the Appalachian region and how FAO could make a difference," Huffman said. "I like the idea of setting aside money each year and being able to fulfill a charitable need when it arises."

Committed to the economic development of the region and the promotion of one of its greatest resources, Huffman has served on numerous boards in the coal industry and on the Board of Directors for Jackson County Economic Development. She is a former chairperson of the United Fund in Jackson County. Huffman also is committed to education and her church, and has served in several capacities in each realm.

We are creating community partnerships to benefit the entire region.

FAO believes partnerships with other community organizations are crucial in adding to the success of the region. In 2005-2006, the Foundation continued building bridges with local groups by supporting and participating in a number of community events and workshops.



Arts Business Institute workshop

The Foundation joined with Hocking College and many others to sponsor and host a business assistance workshop for local artists, gallery owners and related small businesses or suppliers on April 1 - 2, 2006. The workshop was presented by the Arts Business Institute (ABI), a professional, nonprofit training organization for small-scale business operations. More than 100 area artists and business owners attended the three-day event.

Appalachian Scholars Program

The Appalachian Scholars Program is an unprecedented partnership between Ohio University and the Foundation for Appalachian Ohio, working together to accomplish a stronger, more highly traveled bridge between our region's communities and Ohio University's vast educational resources.

All six Ohio University campuses will participate in this program. Students from the 29 counties in Appalachian Ohio are eligible for scholarship support if they demonstrate enthusiasm, motivation to succeed, academic achievement and financial need.

Nonprofit Summit Tackles Key Issues

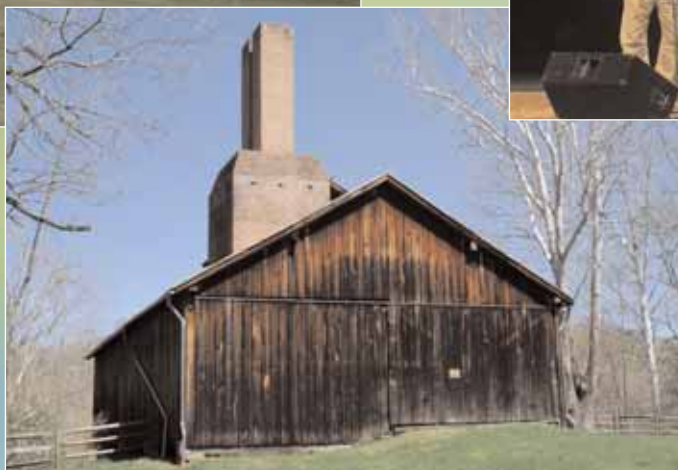
Nonprofit Congress: A Town Hall Meeting was held on Thursday, March 9, 2006, at the Athens Community Center to benefit nonprofit organizations of all types and sizes. Sponsored by the Ohio Association of Nonprofit Organizations (OANO) and the Foundation for Appalachian Ohio, attendees had an opportunity to come together as a sector to address concerns such as: funding, impending regulation, budget cuts, building networks, articulating organizational vision and other issues with possible significant impact on Ohio's nonprofit organizations.

Workshop Focuses on "The Corridor: Ohio's Finest Hour"

During the last three years, Appalachian Ohio Regional Investment Coalition (AORIC) has been active in supporting entrepreneurship in the region. As the group's lead funder and fiscal agent, the Foundation, alongside AORIC, has supported numerous efforts to promote arts, heritage and cultural tourism in Appalachian Ohio. In 2006, the Foundation and AORIC invested in a workshop focused on establishing a new, self-guided tour along State Rt. 32.



Serpent Mound
Adams County, Ohio



Former coal furnace located along "The Corridor"



Old-Time Fiddlers' Contest

Leaders from throughout Ohio came together July 25 and 26 for the Share Your Heritage "Realizing the Dream of the Appalachian Highway" Workshop, a strategic planning event to discuss developing heritage tourism and marketing strategies for Southern Ohio. The workshop was hosted by the Ohio Valley Resource Conservation and Development (RC&D) Council and was held at OSU South Centers in Piketon, Ohio.

Fiddlers Contest helps Nelsonville Stay in Tune

Historic Stuart's Opera House was the site of the Original State of Ohio Old-Time Fiddlers' Championship on August 18, 2006, during Nelsonville's 57th Annual Parade of the Hills. The Foundation for Appalachian Ohio was a sponsor for the contest, which brought fiddlers from all corners of the state and nation to compete for a shot to perform in the National Old-Time Fiddlers' Contest, held annually in Weiser, Idaho. The fiddlers competed in front of a packed house in three different age categories: 18 and under, 19-54 and 55 and older.



2006 Little Miss Parade of the Hills contest



Ron Cremeans of Duke Energy presents FAO with a \$10,000 check for operational support at the July board meeting, University of Rio Grande.



FAO Board Chair Marianne B. Campbell receives recognition for her Gallia County Hometown Hero award during the July board meeting at the University of Rio Grande.



FAO Board at work



Leslie Lilly with the 2006 Miss Parade of the Hills contestants in Nelsonville



Senator Voinovich at office opening in Nelsonville



A local artisan at Parade of the Hills

Growing Home

We are working with donors to achieve their charitable dreams.

In Appalachian Ohio, a continuity of life flows from child to parent to grandparent and great-grandparent. People here are concerned about their families and communities. They want their children's grandchildren to be able to see and share in a future where they live. Our donors tell us of the rewarding experience they enjoy when they give to priorities that touch their hearts, express their values and improve their communities.

Tax-deductible gifts to the Foundation for Appalachian Ohio may be made in many forms, from cash to securities to trusts to bequests. A gift can be named for a donor, or in memory or honor of someone. Gifts can be given at any time and in any amount. The donor enjoys maximum tax advantages.

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A.G. Edwards & Sons, Inc.
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American Electric Power
Baker & Hostetler
Bank One
Bartenstein & Associates
Bi-Con Services Inc.
Brant WELCA
Bricker & Eckler LLP
Buffalo Grill Inc.
Cambridge Area Chamber of Commerce
Cambridge Classic Ford
Cambridge Packaging, Inc.
Cambridge Physical Therapy
C&Q Pizza dba Plus 1 Pizza
CENTRIA
Clark Rowe Associates
CMC Real Estate Group
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Detroit Diesel
Duke Energy Corp.
Dunning Motor Sales Inc.
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General Wholesale Inc.
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Guernsey Radiology Associates Inc.
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LDM Technologies Inc.
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Royalty Trucking Co.
Sabre Energy Corp.
Sands Hills Coal Co.
SBC Communications Inc.
Schick & Co. Inc.
Southeastern Equipment Co. Inc.
Southeastern Ohio Physicians Inc.
Sportsman's Market Inc.
Star Engineering Inc.
The Athens News
The Bill Heim Co.
The Longaberger Co.
Theo's Restaurant
Thorn-Black Funeral Homes Inc.
Thyme Will Tell Herb
Tribune Quality Printing
Triplett & Adams Enterprises Inc.
U.S. Bank
Verizon
W.B. Green & Company Inc.
W.D. Skinner & Son Insurance Agency
Zane State College

Organizations

Athens Conservancy
Aspen Institute
Byesville Rotary Club
Center for Rural Entrepreneurship
Corporation for Ohio Appalachian Development
Men of the Moose
Muskingum Watershed Conservancy District

Ohio Valley Resource
& Conservation
Rural Action
Sunday Creek
Associates
United Seniors of Athens
Women of the ELCA
Muskingum Conference
Women of the Moose

Associations

Community Arts Project
Forum of Regional
Assns. of Grantmakers
Hills of Ohio Planned
Giving Council
Madison High School
Alumni Assn.
National Rural Funders
Collaborative
Ohio River Border
Initiative

Government

Appalachian Regional
Commission
Governor's Office of
Appalachia
Buckeye Hills-Hocking
Valley RDD
Gallia Co. Bicentennial
Commission
Ohio Arts Council Ohio
Department of
Development
Ohio Valley Regional
Development
Commission
State of Ohio

Foundations

Bank One Foundation
Bessie Freedman Trust
Bob & Jewell Evans
Foundation
Calvert Foundation
Calvert Social
Investment Foundation
Cambridge Foundation

Columbus Foundation
Community
Foundations, Inc.
Doll Family
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Eric and Jane Nord
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Hitachi Foundation
KnowledgeWorks
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Levi Strauss
Foundation
The Longaberger
Foundation
Lumina Foundation
for Education
Midland Company
Foundation
Muskingum Co.
Community
Foundation
The Nord Family
Foundation
Ohio Children's
Foundation
Ohio University
Foundation
Osteopathic Heritage
Foundation of
Nelsonville
The Payne Fund
Schooler Family
Foundation
W.K. Kellogg
Foundation
Wal-Mart Foundation
Winnie Mae Sharpe
Education Fund

Funds

The need for philanthropy in Appalachian Ohio is well-documented. Encompassing one-third of the State's 88 counties and home to 14 percent of all Ohioans, Appalachian Ohio holds less than 2 percent of the State's foundation assets. The region's capacity for self-help depends in large measure on having the means to invest in itself.

To eliminate this philanthropy gap, Appalachian Ohio needs permanent sources of charitable giving to encourage communities to work together for the benefit of the entire region. Charitable giving and permanently endowed funds can play a powerful role in maximizing opportunities for positive change.

Field of Interest Funds

Arts, Heritage, and Culture—The Yellow Root Fund
Children Youth & Families Fund
Economic & Community Development Fund
Emergency Needs Fund
Education Fund
Leadership Fund
September 11 Fund

Agency Endowment Funds

COAD Appalachian Development Fund
DEVOTE Fund
Hocking Area End of Life Care Fund
Future Generations Fund
SPUR Fund
Guernsey County Senior Citizen Center Fund
United Seniors of Athens County
Mason Grade School Award Fund
The Guernsey County Foundation Endowment Fund
Byesville Rotary Fund
Havar Endowed Fund
Appalachian Community Visiting Nurses Association

Endowed Scholarship Funds

Ariana R. Ulloa Scholarship Fund
Forest Bachtel Scholarship Fund
Cambridge High School Class of 1957 Scholarship
Madison High School Alumni Scholarship
Mary Kackley-Brill Scholarship
Wayne F. White Scholarship Fund
Winnie Mae Sharpe Education Scholarship Fund
Doug Steele Memorial Scholarship Fund

Organization – Designated Current Funds

Leadership Guernsey
The Athens Conservancy Fund
The Guernsey County Foundation Fund
Havar Fund
Gallipolis/Gallia County Bicentennial Fund

Donor Advised Funds

Kevin Ritz Family Foundation Fund
Huffman Family Donor Advised Fund
Virgie Lee McLaughlin Fund
Sara Lee Stevens-Young Memorial Fund

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FAO Staff

Leslie Lilly, CEO/President
llilly@ffao.org

Ann Day, Program Director
aday@ffao.org

Amanda Hughes
Communications/Administrative Coordinator
ahughes@ffao.org

Karen Rawlins, Accountant
krawlins@ffao.org

Barbara Volsko, Administrative Assistant
bvolsko@ffao.org

Statement of Financial Position

September 30, 2006 and 2005

	2006	2005
ASSETS		
Cash and cash equivalents	192,199	115,707
Investments	1,015,452	1,108,122
Pledges, grants and other receivables	377,588	137,030
Accrued interest receivable	5,089	6,334
Prepaid expense	5,270	5,114
Investments—endowment	1,817,556	1,458,60
Investments—Ford Foundation—endowment	131,181	119,981
Property and equipment, net	10,063	20,222
Total Assets	3,554,398	2,971,110
LIABILITIES AND NET ASSETS		
Accounts payable	15,453	6,904
Grants payable	500	—
Total Liabilities	15,953	6,904
NET ASSETS		
Unrestricted net assets	879,082	470,736
Unrestricted net assets, board designated	565,267	529,192
Temporarily restricted	823,764	903,656
Permanently restricted	1,270,332	1,060,622
Total Net Assets	3,538,445	2,964,206
Total Liabilities and Net Assets	3,554,398	2,971,110

The Foundation's fiscal year begins October 1 and ends September 30 of the future year.
Audited financials also are available on the Foundation's Web site, www.appalachianohio.org.

A copy of the complete audited FY 2005-2006 financial statements, as well as the most recent IRS Form 990, are available upon request.

Becoming a Philanthropist

A gift to the Foundation for Appalachian Ohio is a gift with enduring value. By donating to our permanent endowment, your gift grows each passing year as it continues to benefit families in our region. In addition to annual donations, there are other options for giving. For more information about giving to the Foundation for Appalachian Ohio, please visit our Web site at www.appalachianohio.org.

TYPES OF GIFTS

Outright Gift. You can make a gift of cash, stocks, bonds, real estate or other assets to the Foundation for Appalachian Ohio.

Bequest. You can designate a gift or portion of your estate to the Foundation for Appalachian Ohio and, in some cases, receive a substantial reduction in federal gift and estate taxes.

Gift Annuity. You can make a gift of cash or property to the Foundation for Appalachian Ohio now, get immediate tax benefits and ensure you or a loved one receive fixed quarterly or annual income payments for life.

For information on making a gift through a Charitable Lead Trust or Charitable Remainder Trust, please visit the Foundation's Web site at www.appalachianohio.org.

CREATING A FUND

You can establish a fund at any time during your lifetime or through estate planning documents defining how to use your gift now and after your death. The Foundation has several options available to provide current tax and estate planning benefits while helping you to invest in the region.

TYPES OF FUNDS YOU CAN CREATE

The following funds may be established separately or combined, depending on your personal philanthropic goals. The funds vary greatly in terms of flexibility but all are centered on the principle of building permanent endowment.

Field of Interest Fund Income from this fund is directed toward projects or programs of your choice within one of our funding areas.

Scholarship Fund. In creating a scholarship, you invest in your community's future and show students you care. The Foundation for Appalachian Ohio provides the expertise to help you meet your personal goals and awards scholarships to deserving students.

Donor-advised Fund. You work with our professional grantmaking staff, identifying ways to use dollars from your donor-advised fund to address the issues and needs you care about most.

Unrestricted Funds. You can use your gift to meet ever-changing regional needs—including future needs, often not anticipated at the time your gift is made. The flexibility of your unrestricted gift enables our local program experts to respond to the region's most pressing needs, today and tomorrow.

Designated Funds. You can direct your gift to a specific agency or purpose. Help provide ongoing funding for a senior center, museum, church or virtually any nonprofit charitable organization. You identify the recipient you wish to benefit through your gift; our staff manages the annual distribution of funds.

Agency Endowment Fund. Create a permanent pool of assets for your nonprofit organization. The Foundation manages the fund, and the income provided by the fund makes nonprofit organizations less dependent on their own future fundraising efforts.



Our Mission

Enrich the current and future quality of life in the 29 counties of Appalachian Ohio by fostering access to opportunity.

Our Vision

Through the power of charitable giving, the Foundation for Appalachian Ohio seeks to achieve a thriving economy, educational excellence and cultural enrichment, while recognizing the region's unique heritage and traditions.

Our Goals

- * Attract private and public contributions for programs and endowment
- * Award grants for charitable and civic purposes
- * Provide and promote leadership for collaboration in local and regional initiatives

Contact Us

The Foundation for Appalachian Ohio
P.O. Box 456
36 Public Square
Nelsonville, Ohio 45764
Phone: (740) 753-1111
Fax: (740) 753-3333
www.appalachianohio.org

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